



KAMUYU AYDINLATMA PLATFORMU

TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş. Notification Regarding Issue of Capital Market Instrument



**MERKEZİ KAYIT
İSTANBUL**
Türkiye Sermaye Piyasası - Merkezi
Saklama ve Veri Depolama Kuruluşu

Notification Regarding Issue of Capital Market Instrument

Summary Info	TRFTRYKA2526 ISIN Kodlu Finansman Bonosu İtfası
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Redemption

Board Decision Date	06.02.2025
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Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	22.12.2025
Maturity (Day)	165
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	50.000.000
Intended Maximum Nominal Amount	125.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	09.07.2025
Ending Date of Sale	09.07.2025
Nominal Value of Capital Market Instrument Sold	125.000.000
Maturity Starting Date	10.07.2025
Issue Price	1

Interest Rate Type	Fixed Rate
Interest Rate - Yearly Simple (%)	49,00000
Interest Rate - Yearly Compound (%)	55,67694
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRYKA2526
Coupon Number	1
Currency Unit	TRY
Coupon Payment Frequency	Single Coupon

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	22.12.2025	19.12.2025	22.12.2025	22,15068	27.688.350		Yes
Principal/Maturity Date Payment Amount	22.12.2025	19.12.2025	22.12.2025		125.000.000		Yes

Rating

Does the issuer have a rating note? Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	Uzun Vadeli Ulusal Notu BBB+ (tr)	20.12.2024	Yes

Does the capital market instrument have a rating note? No

Does the originator have a rating note? No

Additional Explanations

Şirketimiz tarafından 09.07.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 125.000.000 TL nominal değerli, 165 gün vadeli, TRFTRYKA2526 ISIN kodlu finansman bonosunun itfası 22.12.2025 (Bugün) gerçekleştirilmiş olup, ödeme tutarları ilgili üyelerin Takasbank A.Ş. nezdindeki serbest hesaplarına aktarılmıştır. Saygılarımızla, TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.